

Date: June 7, 2024

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Script Code: 543904

Symbol: MANKIND

Dear Sir/ Madam,

Subject: Newspaper Advertisement in respect of Scheme of Arrangement for Amalgamation of Shree Jee Laboratory Private Limited, JPR Labs Private Limited and Jaspack Industries Private Limited (“Transferor Companies”) with Mankind Pharma Limited (“Transferee Company”/ “The Company”) under Section 230-232 of the Companies Act, 2013 (“Scheme”/ “Scheme of Amalgamation”)

Pursuant to the Order of Hon'ble National Company Law Tribunal, New Delhi Bench, dated 14.05.2024 with respect to Company Petition (CAA) No. 33/ND/2024 in connection with Company Application (CAA) No. 21/ND/2024, in the matter of Scheme of Arrangement for Amalgamation between Shree Jee Laboratory Private Limited, JPR Labs Private Limited and Jaspack Industries Private Limited (“Transferor Companies”) with Mankind Pharma Limited (“Transferee Company/ The Company”) and their respective shareholders and creditors, under Sections 230 and 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with rules framed thereunder (“the Scheme”), please find enclosed herewith copy of the newspaper advertisement published in “Business Standard” (in English Language) and “Jansatta” (in Hindi language) on 07.06.2024, inter alia, intimating the date of hearing of the Petition.

This is for your information and records.

Thanking You,

Yours Faithfully,

For **Mankind Pharma Limited**

Pradeep Chugh
Company Secretary and Compliance Officer

